






## E\*TRADE WHOLESALE SERVICES

Introducing our relationship with Praemium Portfolio Services

We are delighted to announce a new relationship with Praemium Portfolio Services, which is provided via a seamless login from E\*TRADE Pro and the E\*TRADE website.

Features include:

-  An integrated solution which automatically retrieves your E\*TRADE portfolio data, and presents it in a format which simplifies tax reporting
-  Ability to request E\*TRADE transaction history, eliminating the need to manually input data to reconstruct and value your portfolio as at specific dates
-  Option to take advantage of the automated portfolio billing service, which enables the calculation of management fees and debiting your client's accounts

Please be advised that this does not change your current agreement or relationship with Praemium. Your existing Praemium service will not be affected.

To find out more information about accessing Praemium through this new relationship, please go to E\*TRADE Pro and select Praemium Portfolio Service from the Portfolios menu. Alternatively, you can view this through the E\*TRADE website, by visiting the Portfolios tab and clicking the Praemium Portfolio Service button below your watch list.

Should you have any further questions about accessing the Praemium Portfolio Service, please contact your Account Service Manager.

Alex Burt  
Director, Wholesale Services

Challenge the Ordinary. Be E\*traordinary

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