

# EASY TRANSFER FORM

SuperSMA

Issued by Diversa Trustees Limited ("Trustee")  
ABN 49 006 421 638 AFSL 235153  
RSE Licence No L0000635 as trustee for Praemium  
SMA Superannuation Fund (SuperSMA)  
ABN 75 703 857 864 RSE Reg R1074352.

Complete this form if you would like to transfer all or part of your balance from another super fund to SuperSMA.

**Return this completed form to support@praemium.com.au**

## Part 1 - Member details (please complete all fields)

Title

Street address

Given names

Surname

Town or suburb

Date of birth

State

Postcode

Tax File Number

Telephone

SuperSMA member number

Email

## Part 2 - Previous fund details

Fund name

Unique Superannuation Identifier (USI)

Member number

## Part 3 - Authorisation

- I authorise the transfer of  
ALL

or

Approximately \$

from my previous fund to SuperSMA.

- I authorise Praemium (or its agents) to contact my other super fund regarding this request to transfer my super.
- I understand that the Trustee of my previous fund is discharged from any further liability in respect of any amount once benefits have been transferred.
- I acknowledge that the Trustee cannot provide me with financial advice about the consequences of transferring benefits from my previous fund to SuperSMA and that I should consult an appropriately qualified adviser for such advice. I understand that I can request from my previous fund information that I may reasonably require for the purpose of understanding my benefit entitlement in my previous fund including information about fees and charges that may apply, or the effect of the transfer on my benefits, and have either obtained this information or do not require it.
- I declare that I have fully read this form and the information completed is true and correct.
- I request and consent to the transfer of super as described above.

Signed

Date

## Part 4 - Information for fund transfer: How to transfer balances to SuperSMA

### Transfer via SuperStream Clearing House

Please search for the Praemium SuperSMA fund using the following details:

USI: 75703857864088

Fund Code\*: C-PRAEMIUM002

Fund Name: PRAEMIUM SMA SUPERANNUATION FUND - ACCUMULATION ACCOUNT

\*You must select this Fund Code to make transfers. Any other Fund Code will be rejected by the clearing house.

### If the transferor fund is an SMSF, you can use the following two transfer methods:

#### 1. Direct deposit to the Fund's bank account

DIVERSA TRUSTEES ATF PRAEMIUM SMA Superannuation Fund

BSB: 343-001

A/C: 498989001

Please include SMA account number or name in the notes and email the rollover benefit statement to [support@praemium.com.au](mailto:support@praemium.com.au).

#### 2. Cheque

Make Cheques payable to DIVERSA TRUSTEES ATF Praemium SMA Superannuation Fund and cross it as "Non-negotiable".

Send Cheques to:

SuperSMA

PO Box 322

Collins Street West VIC 8007

Please include account number and rollover benefit statement with your cheque. Typically cheques (including bank cheques) will take at least three business days to clear before showing up in your account.

For any questions or if you need assistance call 1800 571 881 or email [support@praemium.com.au](mailto:support@praemium.com.au).

**Please email a copy of this form to [support@praemium.com.au](mailto:support@praemium.com.au).**

## Part 5 - Compliance statement

Diversa Trustees Limited, the Trustee of the Praemium SMA Superannuation Fund (Fund), certifies that:

- The Fund is a resident regulated Superannuation fund complying with the Superannuation Industry (Supervision) Act 1993 ('SIS') and Regulations;
- The Fund Trust Deed complies with the preservation and portability standards currently imposed on complying superannuation funds under SIS;
- The Fund's Australian Business Number (ABN) is: 75 703 857 864;
- The Fund's RSE Registration Number is: R1074352

For and on behalf of the Trustee  
Directors, Diversa Trustees Limited

ABN: 49 006 421 638

RSEL: L0000635

AFSL: 235153